

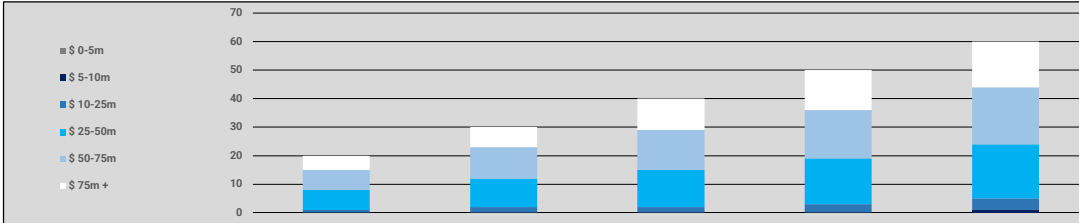
Token Genius - Stochastic Financial Projections

CAPITAL RAISE

Equity Raise	\$10,000,000
Equity Share	20.0%
Price Earnings (P/E Ratio)	15

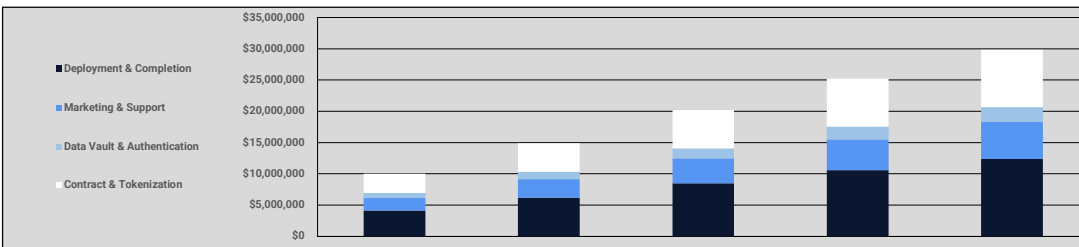
EQUITIES TOKENIZED

EQUITY	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5
\$ 0-5m	0	0	0	0	0
\$ 5-10m	0	0	0	0	1
\$ 10-25m	1	2	2	3	4
\$ 25-50m	7	10	13	16	19
\$ 50-75m	7	11	14	17	20
\$ 75m +	5	7	11	14	16
TOTAL	20	30	40	50	60



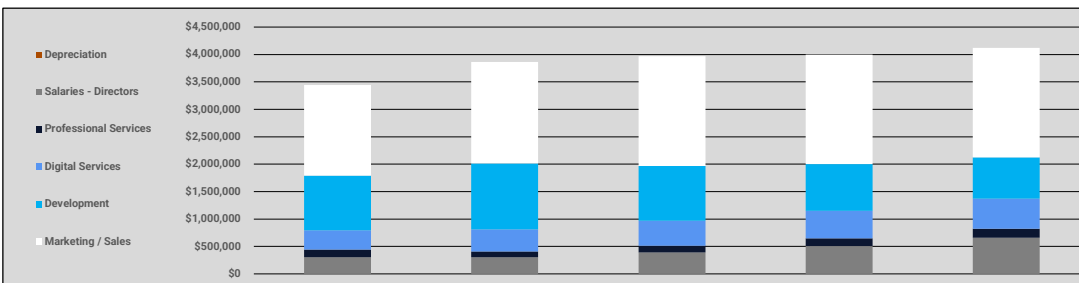
REVENUE

	20 Equities	30 Equities	40 Equities	50 Equities	60 Equities
Contract & Tokenization	\$3,054,000	\$4,562,000	\$6,146,000	\$7,673,000	\$9,124,000
Data Vault & Authentication	\$800,000	\$1,200,000	\$1,600,000	\$2,000,000	\$2,400,000
Marketing & Support	\$1,980,000	\$2,958,750	\$3,982,500	\$4,972,500	\$5,917,500
Deployment & Completion	\$4,160,000	\$6,163,750	\$8,470,000	\$10,555,000	\$12,377,500
Total Revenue	\$9,994,000	\$14,884,500	\$20,198,500	\$25,200,500	\$29,819,000



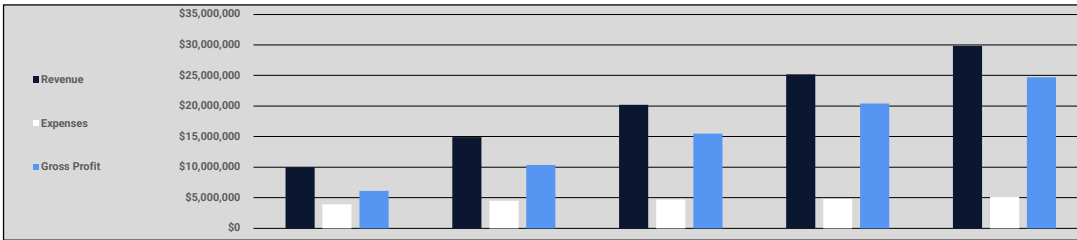
EXPENSES

	20 Equities	30 Equities	40 Equities	50 Equities	60 Equities
Depreciation	\$1,200	\$1,440	\$1,728	\$2,074	\$2,488
Salaries - Directors	\$300,000	\$300,000	\$390,000	\$507,000	\$659,100
Salaries - Staff	\$450,000	\$650,000	\$750,000	\$800,000	\$1,000,000
Professional Services	\$140,000	\$110,000	\$125,000	\$140,000	\$160,000
Digital Services	\$350,000	\$400,000	\$450,000	\$500,000	\$550,000
Development	\$1,000,000	\$1,200,000	\$1,000,000	\$850,000	\$750,000
Marketing / Sales	\$1,650,000	\$1,850,000	\$2,000,000	\$2,000,000	\$2,000,000
Expenses	\$3,891,200	\$4,511,440	\$4,716,728	\$4,799,074	\$5,121,588



PROFIT / LOSS

	20 Equities	30 Equities	40 Equities	50 Equities	60 Equities
Revenue	\$9,994,000	\$14,884,500	\$20,198,500	\$25,200,500	\$29,819,000
Expenses	\$3,891,200	\$4,511,440	\$4,716,728	\$4,799,074	\$5,121,588
Gross Profit	\$6,102,800	\$10,373,060	\$15,481,772	\$20,401,426	\$24,697,412

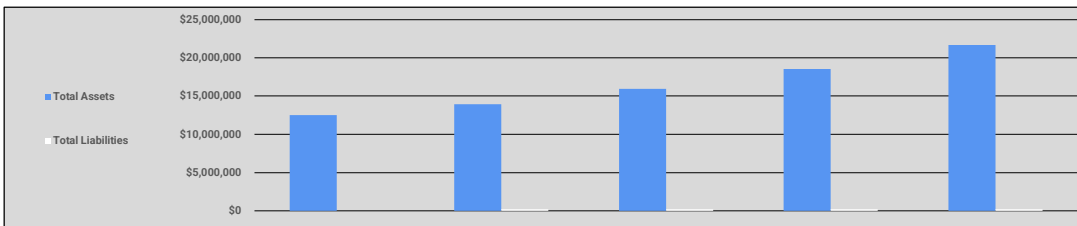


CASHFLOW

	20 Equities	30 Equities	40 Equities	50 Equities	60 Equities
Opening Balance	\$10,000,000	\$10,610,400	\$11,647,850	\$13,196,200	\$15,236,550
Surplus	\$610,400	\$1,037,450	\$1,548,350	\$2,040,350	\$2,469,990
Closing Balance	\$10,610,400	\$11,647,850	\$13,196,200	\$15,236,550	\$17,706,540

BALANCE SHEET

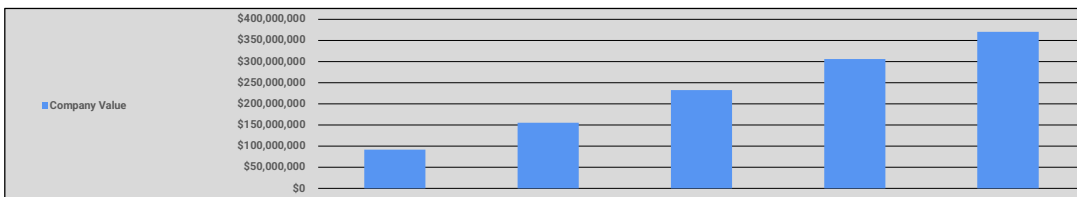
	20 Equities	30 Equities	40 Equities	50 Equities	60 Equities
Current Assets	\$10,685,400	\$11,737,850	\$13,304,200	\$15,366,150	\$17,862,060
Fixed Assets	\$1,843,800	\$2,211,360	\$2,652,432	\$3,181,718	\$3,816,862
Total Assets	\$12,529,200	\$13,949,210	\$15,956,632	\$18,547,868	\$21,678,922
Current Liabilities	\$0	\$200,000	\$200,000	\$200,000	\$200,000
Fixed Liabilities	\$0	\$0	\$0	\$0	\$0
Total Liabilities	\$0	\$200,000	\$200,000	\$200,000	\$200,000
Shareholder Equity	\$12,529,200	\$13,749,210	\$15,756,632	\$18,347,868	\$21,478,922
Equity & Liabilities	\$12,529,200	\$13,949,210	\$15,956,632	\$18,547,868	\$21,678,922



COMPANY VALUATION

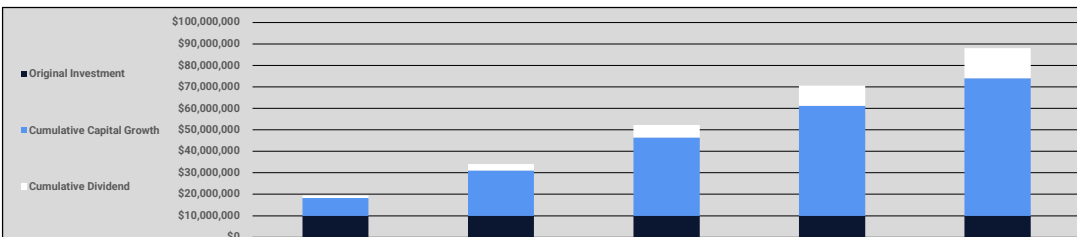
- P/E Ratio of 15

	20 Equities	30 Equities	40 Equities	50 Equities	60 Equities
Gross Profit	\$6,102,800	\$10,373,060	\$15,481,772	\$20,401,426	\$24,697,412
Company Value	\$91,542,000	\$155,595,900	\$232,226,580	\$306,021,396	\$370,461,175



TOTAL RETURN (\$)

	20 Equities	30 Equities	40 Equities	50 Equities	60 Equities
Original Investment	\$10,000,000	\$10,000,000	\$10,000,000	\$10,000,000	\$10,000,000
Cumulative Capital Growth	\$8,308,400	\$21,119,180	\$36,445,316	\$51,204,279	\$64,092,235
Cumulative Dividend	\$1,098,504	\$2,965,655	\$5,752,374	\$9,424,631	\$13,870,165
Total Value	\$19,406,904	\$34,084,835	\$52,197,690	\$70,628,910	\$87,962,400
Total Return	\$9,406,904	\$24,084,835	\$42,197,690	\$60,628,910	\$77,962,400



CUMMULATIVE RETURN (%)

	20 Equities	30 Equities	40 Equities	50 Equities	60 Equities
Cummulative Capital Growth	83.1%	211.2%	364.5%	512.0%	640.9%
Cummulative Dividend	11.0%	29.7%	57.5%	94.2%	138.7%
Total Return	94.1%	240.8%	422.0%	606.3%	779.6%

