Token Genius - Stochastic Financial Projections

CAPITAL RAISE

Equity Raise	\$10,000,000
Equity Share	20.0%
Price Earnings (P/E Ratio)	15

EQUITIES TOKENIZED

EQUI	тү	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5
\$ 0-5m		0	0	0	0	0
\$ 5-10m		0	0	0	0	1
10-25m		1	2	2	3	4
25-50m 50-75m		7	10 11	13 14	16 17	19 20
\$ 75m +		5	7	14	17	20
TOTAL		20	30	40	50	60
	70					
≡\$0-5m	60					
■\$5-10m	50				_	
■\$10-25m	40					
\$ 25-50m	30			_		
■ \$ 50-75m	20					
\$ 75m +	10					
	0					

REVENUE

		20 Equities	30 Equities	40 Equities	50 Equities	60 Equities
ontract & Tokenization		\$3,054,000	\$4,562,000	\$6,146,000	\$7,673,000	\$9,124,000
ata Vault & Authentication		\$800,000	\$1,200,000	\$1,600,000	\$2,000,000	\$2,400,000
larketing & Support		\$1,980,000	\$2,958,750	\$3,982,500	\$4,972,500	\$5,917,50
eployment & Completion		\$4,160,000	\$6,163,750	\$8,470,000	\$10,555,000	\$12,377,500
otal Revenue		\$9,994,000	\$14,884,500	\$20,198,500	\$25,200,500	\$29,819,000
	\$35,000,000					
	\$30,000,000					
Deployment & Completion	\$25,000,000 -				_	_
Marketing & Support	\$20,000,000			_	_	
Data Vault & Authentication	\$15,000,000				_	
Contract & Tokenization	\$10,000,000					
	\$5,000,000					
	\$0					

EXPENSES

		20 Equities	30 Equities	40 Equities	50 Equities	60 Equities
epreciation		\$1,200	\$1,440	\$1,728	\$2,074	\$2,48
alaries - Directors		\$300,000	\$300,000	\$390,000	\$507,000	\$659,10
alaries - Staff		\$450,000	\$650,000	\$750,000	\$800,000	\$1,000,00
rofessional Services		\$140,000	\$110,000	\$125,000	\$140,000	\$160,00
igital Services		\$350,000	\$400,000	\$450,000	\$500,000	\$550,00
evelopment		\$1,000,000	\$1,200,000	\$1,000,000	\$850,000	\$750,00
larketing / Sales		\$1,650,000	\$1,850,000	\$2,000,000	\$2,000,000	\$2,000,00
xpenses		\$3,891,200	\$4,511,440	\$4,716,728	\$4,799,074	\$5,121,58
	\$4,500,000					
Depreciation	\$4,000,000				_	_
Salaries - Directors	\$3,500,000				_	_
iii Salahea - Dhectora	\$3,000,000				_	_
Professional Services	\$2,500,000					_
Digital Services	\$2,000,000					
Digital Services						
Development	\$1,500,000					_
	\$1,000,000					
Marketing / Sales	\$500,000				_	_
	\$0					
	4 0					

PROFIT / LOSS

		20 Equities	30 Equities	40 Equities	50 Equities	60 Equities
Revenue		\$9,994,000	\$14,884,500	\$20,198,500	\$25,200,500	\$29,819,000
Expenses		\$3,891,200	\$4,511,440	\$4,716,728	\$4,799,074	\$5,121,588
Gross Profit		\$6,102,800	\$10,373,060	\$15,481,772	\$20,401,426	\$24,697,412
	\$35,000,000					
	\$30,000,000					
Revenue	\$25,000,000					
	\$20,000,000					
Expenses	\$15,000,000					
Gross Profit	\$10,000,000	-				
	\$5,000,000					
	\$0					

CASHFLOW

	20 Equities	30 Equities	40 Equities	50 Equities	60 Equities
Opening Balance	\$10,000,000	\$10,610,400	\$11,647,850	\$13,196,200	\$15,236,550
Surplus	\$610,400	\$1,037,450	\$1,548,350	\$2,040,350	\$2,469,990
Closing Balance	\$10,610,400	\$11,647,850	\$13,196,200	\$15,236,550	\$17,706,540

BALANCE SHEET

			20 Equities	30 Equities	40 Equities	50 Equities	60 Equities
Current Assets			\$10,685,400	\$11,737,850	\$13,304,200	\$15,366,150	\$17,862,060
Fixed Assets			\$1,843,800	\$2,211,360	\$2,652,432	\$3,181,718	\$3,816,862
Total Assets			\$12,529,200	\$13,949,210	\$15,956,632	\$18,547,868	\$21,678,922
Current Liabilities			\$0	\$200,000	\$200,000	\$200,000	\$200,000
Fixed Liabilities			\$0	\$0	\$0	\$0	\$0
Total Liabilities			\$0	\$200,000	\$200,000	\$200,000	\$200,000
Shareholder Equity			\$12,529,200	\$13,749,210	\$15,756,632	\$18,347,868	\$21,478,922
Equity & Liabilities			\$12,529,200	\$13,949,210	\$15,956,632	\$18,547,868	\$21,678,922
Total Assets	\$20,000,000 \$15,000,000						
Total Liabilities	\$10,000,000	-					
	\$5,000,000 \$0						

COMPANY VALUATION

- P/E Ratio of 15

Gross Profit		20 Equities \$6,102,800	30 Equities \$10,373,060	40 Equities \$15,481,772	50 Equities	60 Equities
Company Value		\$91,542,000	\$155,595,900	\$232,226,580	\$20,401,426 \$306,021,396	\$24,697,412 \$370,461,175
	3400,000,000					
	\$350,000,000 — \$300,000,000 —					
	\$250,000,000 — \$200,000,000 —				_	_
Company Value	\$150,000,000 -					
	\$100,000,000 — \$50,000,000 —					
	\$0 —					

TOTAL RETURN (\$)

		20 Equities	30 Equities	40 Equities	50 Equities	60 Equities
Original Investment		\$10,000,000	\$10,000,000	\$10,000,000	\$10,000,000	\$10,000,000
Cumulative Capital Growth		\$8,308,400	\$21,119,180	\$36,445,316	\$51,204,279	\$64,092,235
Cumulative Dividend		\$1,098,504	\$2,965,655	\$5,752,374	\$9,424,631	\$13,870,165
Total Value		\$19,406,904	\$34,084,835	\$52,197,690	\$70,628,910	\$87,962,400
Total Return		\$9,406,904	\$24,084,835	\$42,197,690	\$60,628,910	\$77,962,400
	\$100,000,000					
	\$90,000,000					
Original Investment	\$80,000,000					_
	\$70,000,000					_
	\$60,000,000					
Cumulative Capital Growth	\$50,000,000					_
	\$40,000,000					-
	\$30,000,000	 				-
Cumulative Dividend	\$20,000,000	 				_
	\$10,000,000					
	\$0					

CUMMULATIVE RETURN (%)

